

# **CALIBRATION: EXPLAINING QCA'S CORNERSTONE**

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## **Calibration is**

Fundamental to QCA

But lack of transparency, reproducibility

## **Aim of presentation**

Explain calibration

Develop transparency tools

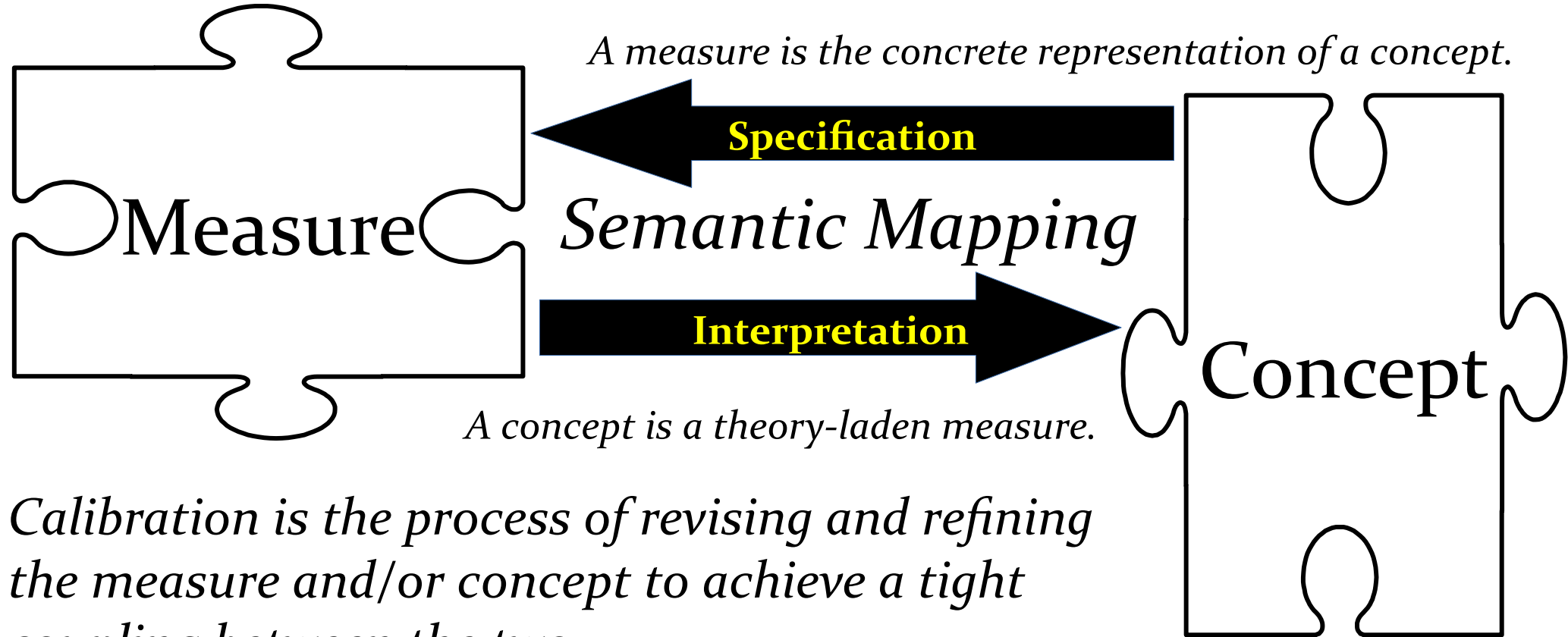
## **Interpretation, not data conversion**

What does it mean to be Z? *Definition of concept/ condition/ set*

How do we know a Z when we see one? *Measurement of the case*

Qualify cases with adjectives *Happily married couple*

# Calibration: Achieving Fit via Iteration



*Calibration is the process of revising and refining the measure and/or concept to achieve a tight coupling between the two.*

## **Being a case of Z**

Having enough of the characteristics of Z to qualify as Z

Above the crossover point

## **No such thing as a 0.5-case**

Not enough of Z to qualify as Z, but too much of Z to be not-Z

In love but not in love

Logically impossible category

## **0.5-cases as artifacts of direct method of calibration**

At the crossover point, you are in love

Semantical threshold – multiple of them in discrete fuzzy sets

# From measurement to concept / condition / set

COLOURFUL SOCIAL REALITY measurement	LOGICAL CATEGORIES concepts	
Having all characteristics of Z	A case of Z	Fully a case of Z
Having most characteristics of Z		Largely a case of Z
Having many characteristics of Z		Mostly a case of Z
Having considerable characteristics of Z		Narrowly a case of Z
Having multiple characteristics of Z	Not a case of Z	Almost a case of Z
Having some characteristics of Z		Somewhat a case of Z
Having few characteristics of Z		Marginally a case of Z
Having no characteristics of Z		Not a case of Z

## Fitting the puzzle pieces

Semantical meaning (concept) rather than empirical variation (measurement) decides logical categories (degree of set-membership)

## Set-membership values

Are (largely) arbitrary numbers attached to logical categories

Except in the direct method, when performed on continuous data

## **Don't calibrate based on distributions**

Semantical thresholds identify different kinds of cases

Averages, percentiles are not semantical thresholds

Arbitrary criteria

Difference making (truth table minimization) based on arbitrary criteria produces spurious solutions.

## **Fuzzy sets need not be symmetrical**

Fully a case of Z

Partially a case of Z

Not a case of Z